

Transform Counseling Inc.

Dolly Thomas, Ph.D.

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CONFIDENTIAL CLIENT INFORMATION FORM

Client Information

Name: _____ SSN: _____

Race: _____ Gender: _____ DOB: _____ Age: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____ May clinician text client on Cell Phone provided? YES NO

E-Mail: _____

Is it okay for counselor to leave a message at the client's: (check all that apply)

home phone work phone cell phone e-mail

Current Occupation: _____ Employer _____

Does the client have military history? If YES, please list history and discharge type: _____

List any military field duty conducive to military trauma or post traumatic stress: _____

Current Marital Status: (check one):

Single Married Separated Divorced Widowed Other _____

Spouse (if applicable) OR Guardian Information

Name: _____
First Last Age Gender

Address: _____

City: _____ State: _____ Zip Code: _____

Medical History

Medical Problem	Current Or Past Problem	Treating Physician

Does the client have a history of neurological conditions, epilepsy, brain damage, traumatic brain injury, migraines, ADD, ADHD, cardiovascular conditions, eye problems, or ECT (electroconvulsive therapy)?

If YES, please explain: _____

Rate client's current physical health (check): *Very good* ___; *Good* ___; *Average* ___; *Declining* ___; *Other* ___

Client's height _____; Approx. weight _____ lbs. Recent weight changes: Lost _____; Gained _____

Current Medications

Name of Medication	Current Dosage	Time per day (am/pm)	Prescribing Physician	Type of Medication (Purpose of Medication)

Name of client's Primary Physician Phone

Primary Physician's Address City State Zip

Legal History

Are you required by a court, the police, or a probation/parole officer to have this appointment? YES NO

If YES, please explain: _____

Are you currently involved in any legal situations (i.e. Lawsuits, probation, custody, etc.)? YES NO

If YES, please explain: _____

Have you been involved in any legal situations (i.e. Lawsuits, probation, custody, etc.) that may involve contents of counseling sessions to be presented in legal cases? YES NO

If YES, please explain: _____

If YES, please note the following: Dolly Thomas, Ph.D. will not provide services for legal cases or personal situations that could lead to legal cases. If you are seeking counseling services that may likely involve legal proceedings, your counselor will provide counseling referrals that will meet your specific request for services.

Developmental History

Have you experienced any problems (developmental, academic or behavior) as a child or while in school, with peers or teachers? YES NO If YES, please explain: _____

Highest level of education: _____

If client is currently attending school, please list name of school: _____

Mental Health History

Are you currently experiencing thoughts of suicide? YES NO

Have you ever considered suicide in the past? YES NO

Have you attempted suicide in the past? YES NO

Have you attempted suicide recently? YES NO

If YES, please give a brief description with dates: _____

Has the client engaged in any of the following behaviors: (cutting, eating disorders, running away, physical aggression or threats to others, truancy, inappropriate sexual behaviors, destructive tendencies toward animals/property, substance abuse)? If YES, please list behaviors with dates: _____

List any mental health diagnoses given to the client in the past and the name of the mental health provider giving the diagnosis. _____

Has the client received previous mental health treatment or counseling services?

Outpatient? YES NO Provider and dates: _____

Inpatient? YES NO Facility and dates: _____

Substance Use/Abuse History

Has client ever abused substances (alcohol/drugs) (illegal, prescription, or over the counter)? YES NO

Is the client currently abusing substances? YES NO

If you answered YES to any of the above, please circle ALL that apply, below:

Beer Wine Liquor Marijuana Sedatives Opiates Stimulants Methamphetamines Cocaine Opiates-Heroin
LSD Shrooms Inhalants Prescriptions(pills) Nicotine Other(s): _____

How much and how often does the client abuse substances? _____

Has client's substance use been a problem for the client or someone close to them? YES NO

Is someone else's use of substances currently a problem for the client? YES NO

Trauma/Loss Experience History

Has the client experienced any of the following: (check all that apply)

Childhood abuse (Circle all that apply: verbal, physical, sexual, emotional, psychological)

Adult abuse (Circle all that apply: verbal, physical, sexual, emotional, psychological)

Serious automobile accident (If so, list when: _____)

Surgeries (If so, list when: _____)

Serious illness (If so, list when: _____)

Life-threatening experiences (If so, list when: _____)

Witness to a horrific event (If so, list whom and when: _____)

Loss of loved one (If so, list who, how, and when: _____)

Divorce/Separation from family members (If so, list when: _____)

Parental Family History

If client was reared by anyone other than his/her own parents, briefly explain: _____

Answer this section describing client's own parents or parental substitute:

Still living? (yes/no) Father _____ Mother _____

Religious affiliation Father _____ Mother _____

Church attendance per month 1 2 3 4 1 2 3 4

Occupation Father _____ Mother _____

Are client's parents still living together? Circle Yes or No. If not, when separated? _____

Cause of separation _____

Rate clients' parents' marriage: Unhappy _____; Fairly Happy _____; Happy _____; Very Happy _____

As a child, did client feel closest to your father _____, mother _____, or another _____?

Rate client's childhood life: Unhappy _____; Fairly Happy _____; Happy _____; Very Happy _____

List number of older brothers _____ and sisters _____; younger brothers _____ and sisters _____

Spiritual/Religion

What are the client's spiritual or religious beliefs?

Religious Affiliation: _____

Please describe the client's current involvement: active somewhat active inactive

Current Functioning

*Please rate each of the following concerns as they apply to you at the present time on a scale of 1-5
(1= NOT a problem, NO concern; 5= a very strong or severe concern or problem)*

Feelings of sadness, crying, being "down"	1 2 3 4 5
My mind feels like its racing	1 2 3 4 5
Unwanted thoughts in my mind	1 2 3 4 5
Sometimes I can't control what I do	1 2 3 4 5
Sleep problems	1 2 3 4 5
Feeling worthless	1 2 3 4 5
Problems with anger/temper	1 2 3 4 5
Feeling like things aren't real	1 2 3 4 5
Problems with my eating	1 2 3 4 5
Things are too painful to talk about	1 2 3 4 5

Concerns about my sexuality	1 2 3 4 5
Use of alcohol and/or drugs	1 2 3 4 5
Doing things over and over	1 2 3 4 5
Seeing or hearing things others don't	1 2 3 4 5
Feeling anxious/nervous	1 2 3 4 5
Being close to people	1 2 3 4 5
Spiritual concerns	1 2 3 4 5
Pain and/or health concerns	1 2 3 4 5
Thoughts of wanting to hurt myself	1 2 3 4 5
Thoughts of wanting to hurt someone else	1 2 3 4 5

Briefly answer the following questions:

Who does the client rely on for emotional support? _____

What are the client's reasons for being here? (List in the order of priority; #1 being most important now)

Reason #1: _____

Reason #2: _____

Reason#3: _____

What has the client done about any of these issues? _____

What are the client's expectations for counseling? _____

As you see yourself, what kind of person are you? Describe yourself. _____

Please list any additional information, not mentioned on this form, you would like your counselor to know:

Referral Information

Referred by: _____

I give permission to clinician to thank the referral and identify me as client of Dolly Thomas, Ph.D., for such purpose? YES NO